Energy Community Secretariat

ENGLISH only



the energy community's experience between legal obligations, investors' needs and social realities

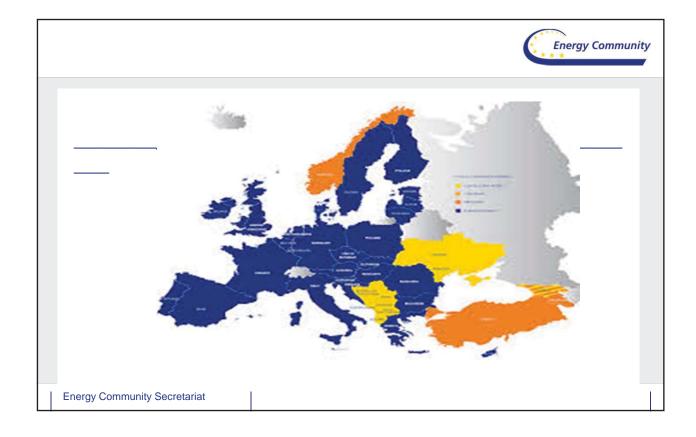
Dr Dirk Buschle
Deputy Director
Peter Vajda

Environmental Expert

Energy Community Secretariat

24th OSCE Economic and Environmental Forum Vienna, 25 January 2016

Energy Community Secretariat



the commitments



- accede to the kyoto protocol (article 13 treaty)
- implement 2020 goals
 - renewables directive 2009/28/ec
 - energy efficiency directive 2012/27/eu, energy performance of buildings directive 2010/31/eu, energy labelling directive 2010/30/eu
 - not: emission trading directive
- implement environmental legislation
 - procedural rules (environmental impact assessment)
 - large combustion plants directive, industrial emissions directive
- enforcing the acquis two case studies
 - renewable energy action plans
 - local content in ukraine

Energy Community Secretariat

OSCE 24th Economic and Environmental Forum

3

the challenges



- moving from transposition to implementation
- lack of independent and pro-active institutions
- effect of economic and financial crisis
- reinforcing and upgrading the infrastructure
- energy as a social commodity
- social unrest
- risks for security of supply
- securing investments vs market liberalization

Energy Community Secretariat

OSCE 24th Economic and Environmental Forum

4

green investments between risk and opportunity



- in particular: investment in renewables
 - investment needs and opportunities
 - renewable energy and the market design
- ▶ in particular: investment in energy efficiency
 - significant savings potential and investment opportunities
 - underutilization of available funds
 - energy efficiency and policy design
- some conclusions
 - the importance of the rule of law
 - the importance of a multilateral/regional approach
 - new rationales of energy policy in south east europe?

Energy Community Secretariat

OSCE 24th Economic and Environmental Forum

5

